



# Mill Dam Dental Care

Dr. Jeffrey R. Leidy D.M.D., M.A.G.D.

1301 First Colonial Road, Suite 101, Virginia Beach, VA 23454  
Telephone: (757) 463-1500 [www.milldamdental.com](http://www.milldamdental.com) Fax: (757) 463-8727

## PERSONAL HISTORY

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SSN: \_\_\_\_\_

Street Address: \_\_\_\_\_ Apt/Suite: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Preferred Name/Nickname: \_\_\_\_\_ Email address: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Child  
\_\_\_\_\_ Other \*Do you need an interpreter Y / N

### \*IF PATIENT IS UNDER 18 YEARS OF AGE:

Person Responsible for Account: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SSN: \_\_\_\_\_

Do you have **dental** insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No

Dental Insurance Company Name: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Group/Employer Name: \_\_\_\_\_ Group #: \_\_\_\_\_ SSN/ID #: \_\_\_\_\_

Do you have **secondary dental** insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No

Dental Insurance Company Name: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Group/Employer Name: \_\_\_\_\_ Group #: \_\_\_\_\_ SSN/ID #: \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_ Does dental treatment make you nervous? \_\_\_\_\_

Are you in pain now? \_\_\_\_\_ Date of your last dental visit: \_\_\_\_\_

<b>Do you have Sleep Apnea?</b>	Yes	No
Do you snore or feel tired during the day?	Yes	No
Do you have frequent headaches or TMJ symptoms?	Yes	No
Would you like to improve your smile?	Yes	No
Would you like to replace teeth you are missing?	Yes	No

## HEALTH HISTORY

**Do you now have, or have had, any of the following conditions or diseases? Check all that apply:**

<input type="checkbox"/> ADD/ADHD	<input type="checkbox"/> Fainting/Dizziness	<input type="checkbox"/> Psychiatric Care
<input type="checkbox"/> Alzheimer's Disease	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Radiation/Chemo
<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Respiratory Problems
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Retinal Surgery
<input type="checkbox"/> Artificial Joints	<input type="checkbox"/> Heart Surgery	<i>*(Date: _____)</i>
<i>*(Joint Type: _____)</i>	<input type="checkbox"/> Hepatitis	<i>*(Procedure: _____)</i>
<input type="checkbox"/> Asthma	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Autism	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Scarlet Fever
<input type="checkbox"/> Benzodiazepines	<input type="checkbox"/> Jaw Pain	<input type="checkbox"/> Seasonal Allergies
<input type="checkbox"/> Biphosphate Compounds	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Sensitivity to Metals
<input type="checkbox"/> Birth Defects	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Sinus Problems
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> MR/DD	<input type="checkbox"/> Stomach Problems
<input type="checkbox"/> Blood Thinners	<input type="checkbox"/> Nervous Disorders	<input type="checkbox"/> Stroke
<input type="checkbox"/> Breastfeeding Now	<input type="checkbox"/> Organ Transplant	<input type="checkbox"/> Taking Birth Control
<input type="checkbox"/> Cancer	<i>*(Organ Type: _____)</i>	<input type="checkbox"/> Tobacco Use
<input type="checkbox"/> Diabetes <i>*(Type: _____)</i>	<input type="checkbox"/> Oral Cancer	<input type="checkbox"/> Used Fen-Phen
<input type="checkbox"/> Drug/Substance Abuse	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Venereal Disease
<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Pregnant Now	<input type="checkbox"/> Other
<input type="checkbox"/> Epilepsy	<i>*(Due Date: _____)</i>	<i>*(Please specify: _____)</i>

Previous Surgeries (Type & Date): \_\_\_\_\_

Received Antibiotics Prior to Dental Treatment in the Past (if yes, why?): \_\_\_\_\_

Are you allergic to any medications? Circle One: NO YES (if yes, please list) \_\_\_\_\_

Please list ANY and ALL medications you are now taking and why you are taking them: \_\_\_\_\_

Please list ANY and ALL Herbal Supplements: \_\_\_\_\_

Please provide: Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Do you have a family history of Diabetes? \_\_\_\_\_

Do you fatigue easily? \_\_\_\_\_ Do you heal slowly? \_\_\_\_\_ Do you have frequent infections? \_\_\_\_\_

PCP Name (Medical Doctor): \_\_\_\_\_ PCP Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

To the best of my knowledge, all preceding answers are true and correct. I also agree to notify the office immediately of any changes in the above information.

I hereby apply for treatment by the above dentists, their associates, assistants and/or staff. Treatment may include X-Rays, injections, and/or such office procedures deemed necessary, and, I accept the risks and complications associated with such procedures.

I authorize the release and use of dental records gathered by his office as they deem necessary, including study models, photographs and radiographs. I also authorize the release of information necessary for filing any dental insurance; and direct payments to the office for any amounts due on my claim under the stated policies or any other policy I may be asked to be filed. I have given a notice of privacy practices for this office and agree to all information contained within.

I understand that a parent or adult guardian must accompany my minor child and stay in the office until their dental treatment is completed.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

As a courtesy to our patients, we will file dental insurance claims to the companies with whom we participate with on your behalf. However, we need to inform you of our financial policy that states if the reimbursement is not received within forty-five (45) calendar days, from the date of treatment, the entire cost of the treatment becomes the responsibility of the patient or the person designated as the guarantor. If you are a patient who has dental insurance with a company with whom we do not participate, we will give you an estimate of the cost for your dental treatment, but you are also responsible for anything not covered by your insurance. **It is important that you understand that any insurance policy you have is an agreement between you and the company and we cannot get involved in any dispute, conflict, interpretation or any other insurance related problem. I understand that this office is NOT a Medicare provider and will not file claims with Medicare on my behalf. I also understand that I do not have authorization to file claims with Medicare for services rendered in this office.**

**All patients who subscribe to a DHMO insurance plan will be required to pay any and all co-payments in full at the time of service.**

I understand that the office may send appointment reminders and other pertinent and relevant information regarding my dental health to me via voice, text, or email. I agree that these contacts are for my information, consideration, and the benefit of my dental health and are not unapproved solicitations or advertising.

If you are a patient who will be undergoing sedation dentistry, please be advised that sleep dentistry is a very new procedure that is not yet recognized for reimbursement by insurance companies in the General Dentist office. Therefore, payment for sedation is the responsibility of the patient or guarantor and must be paid in full prior to treatment being rendered. Although sedation will not be covered, your insurance company will reimburse you for any benefits that they do allow under your individual plan.

I agree to be financially responsible for the cost of all services rendered to the patient by this office, and, I understand that if payment is not made when due, I agree to pay interest on the balance at 1.5% monthly (18% annually). In the event legal action results in this going to court, I agree to pay attorney fees equal to 40% of the total amount due, plus all allowable court costs. I agree to pay \$50 for any returned checks, in addition to the other terms set forth in the above paragraphs.

I am aware that I am responsible for payment for all services rendered if there is an insurance dispute, refusal to pay, or, if payment is not received from my insurance company within 45 days of treatment. For value received, I guarantee the payment terms as set forth above.

**SEDATION APPOINTMENTS**

The amount of time scheduled for sedation appointments is an estimate. If the sedation appointment time runs over the amount estimated you will not be charged for the additional time; likewise, if the sedation appointment time runs less than we estimated, a refund will not be issued. When scheduling sedation appointments, 25% of the total amount of treatment is required at time of scheduling to reserve the appointment date and time. If you miss your appointment or cancel without giving two (2) business days notice, your down payment will not be refunded.

**APPOINTMENT POLICY**

We respect the importance of your time and we work very hard to schedule appointments that accommodate the busy needs of all our patients. In return, we ask that our patients make every effort not to change reserved dental appointments. Broken or missed appointments create scheduling problems for other patients and our dental practice as well. With this in mind, we reserve the right to charge for missed or broken appointments without two (2) business days notice. Patients arriving more than ten (10) minutes past their appointed time will be rescheduled.

I understand and agree to the terms set forth above regarding insurance, financial responsibility, sedation appointments and appointment policies.

**GUARANTOR SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**Consent for Testing**

In order to comply with the Occupational Safety & Health Administration Bloodborne Pathogen Regulation (OSHA), we are requesting your consent to submit to testing of your blood for bloodborne pathogens (Hepatitis B, Hepatitis C, or HIV/AIDS) **if an exposure occurs** (needlestick injury, blood spatter) to one of the staff. Testing will be done at no cost to you. All information regarding an exposure is confidential.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Privacy Statement**

In order to comply with the new privacy rules governing the sharing of medical information for billing purposes, we need your permission to do the following. Please sign this form to allow for the billing of insurance for your care. **Please mark the appropriate blocks for additional permissions.**

- May leave messages on my voicemail/answering machine**
- May fax information to my fax number**
- May email information to my email address**
- May text information to my cell phone number**
- May share information with the following individuals**

*\*List Names and Relationship below:*

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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**HIPAA PRIVACY OF PATIENT HEALTH CARE INFORMATION**

Because there can be questions of privacy when health care information is transmitted electronically, Congress has established an all-inclusive sweeping privacy law called the Health Insurance Portability and Accountability Act (HIPAA) to be administered by the Department of Health and Human Services. The Act established standards for health care providers in obtaining and disclosing your personal health information.

Although such information exchange has been routine in the past, and even though we have never had a problem, the law mandates that you must now give specific written consent to continue these traditional communications relating to your personal health information in order to plan and accomplish optimum treatment, to convey and receive pertinent health information and to facilitate payment.

We fully respect the privacy of your dental/medical records, and will continue to do all we can to make them secure and to protect their confidentiality. In order to provide the best possible health care and/or help third parties involved with payment of your account we routinely share and request pertinent health information only with your other medical or dental caregivers, with other concerned parties such as relatives and with others involved in account payment such as insurers, etc. We may from time to time need to confirm or discuss appointments or to discuss care related concerns on your home answering machine, cell phone voicemail or directly to those answering your home or cell phone or to phone callers identifying themselves as a relative or concerned party.

In the course of your treatment we sometimes have to disclose or receive your personal health information from other treatment related facilities (such as laboratories, sleep clinics, pathologists and radiographs) that might not be required to obtain your consent to release to us products or reports relating to your personal health.

HIPAA allows you to consent or refuse to the use or disclosure of your personal health information as described above, but consent or refusal must be in writing. HIPAA does recognize the necessity of information exchange for optimum patient care, and it has provided for denial of treatment if you choose not to consent. If you choose to give consent by signing this document, you have the future right to revoke or restrict part or all of this Personal Health Care Information Agreement, but you may not revoke or restrict actions that have already been taken that relied on this or a previously signed consent. Of course you personally have the right at any time to access any information we have in you personal health records. Your signature below indicates your consent.

Please ask for our Privacy Coordinator if you have any questions concerning this form or if you desire to review a full copy of our Notice of Privacy Practices.

If you think we may have violated your privacy rights, contact our Privacy Coordinator. You may also submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services. We will not retaliate in any way if you choose to file a complaint.

\_\_\_\_\_  
**Signature** *(Patient or Parent/Guardian if Patient is a Minor)*

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Printed Name of Signer**

\_\_\_\_\_  
**Patient's Name**

\_\_\_\_\_  
**Patient's Date of Birth**



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## Consent/Release Form for Dental Photography & Social Media

*For News Media, Social Media, Promotional Materials, Written Articles, Education, Research, Photographs and/or Videos*

I, \_\_\_\_\_ (Patient Name Printed), **authorize:**

Dr. Jeffrey R. Leidy and his respective employees and/or agents to take photographs, and/or videos of my face, jaw and teeth, before, during and after treatment.

I consent to allow the photographs and/or videos to be used for the following:

- Dental Records
- Dental Research
- Dental Education including lectures, seminars, demonstrations, professional publications such a journals or books
- Marketing material including websites, social media, printed materials and patient education

I prefer that:

- My complete name be used
- My first name only be used
- No name be used

◆ (all other identifying information will be kept confidential) ◆

- Check here if you do not want your full face shot used for any of the above purposes

My consent is given freely and I do not expect compensation, financial or otherwise, for the use of these photographs and/or videos.

I release Dr. Jeffrey R. Leidy and his respective employees and/or agents from any and all liability which may arise from the use of such news media stories, online social media stories, promotional materials, written articles, patient education, research, photographs and/or videos.

I understand that I can revoke this release any time in writing and that the use of my photos/videos or other information authorized by this release will immediately cease.

Please print or type:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*The signature of a parent or legal guardian is required if the above individual is under the age of 18 or is not competent*

**Check here to decline**

**Urbanek TMJ Splint Health Questionnaire**

Dr. Leidy is the exclusive licensed provider of the Urbanek splint in the greater Hampton Roads area, which is a device designed and patented by Dr. Urbanek to reduce inflammation in and around the temporomandibular joint (TMJ). Reduction of inflammation in and around the joint can help reduce a variety of symptoms, including frequent severe headaches, earaches, fullness in the ears, ringing, dizziness/vertigo, pain which radiates down the back/sides of the neck, or forward into the jaw, shoulder or arm pain and/or tightness, and tingling or numbness in the arms, hands, or fingers. As a courtesy to our patients, we include this Health Questionnaire to determine if the Urbanek Splint would be of benefit to you.

Please respond to each positive question by writing in "YES" or circling the question:

1. **Do you have frequent or recurring headaches?**
2. **Do you have frequent or recurring earaches?**
3. **Do you have any pain that goes down the back of the neck, to the side of the neck, or forward into the jaw?**
4. **Do you have any problem with ringing in your ears?**
5. **Do you have any fullness in your ears, like you've been swimming and can't clear your ears?**
6. **Do you have any problems with dizziness/vertigo?**
7. **Do you have any problem with shoulder or arm pain, or shoulder or arm tightness?**
8. **Do you have any problem with arm, hand, or finger tingling or numbness?**
9. **Does your jaw ever lock, where you go to open and you couldn't open all the way, felt like it was catching, caught, or couldn't fully open?**

If you responded "Yes" to any of the questions above, please list the names of any and all health care providers you have seen over the years to address these symptoms, including primary care physicians, PA's, NP's, ENT's, allergists, neurologists, physical therapists, chiropractors, massage therapists and/or acupuncturists:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PATIENT SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_



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## SURVEY

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How Did You Hear About Us?

- Search Engine (Google, Yahoo, etc.)
- Social Media
- Blog or Publication
- Driving By
- Referral (Family/ Friend)
- Referral (Doctor)
- Other \_\_\_\_\_